

ORTIN GLOBAL LIMITED

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PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT AND DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement and Corrigendum to the Public Announcement and Detailed Public Statement is issued by Rarever Financial Advisors Private Limited (**Manager to the Offer**), for and on behalf of Mr. Parveen Satija, Acquirer pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (**SEBI (SAST) Regulations**), in respect of the Open Offer to acquire **21.14.162 (Twenty One Lakhs Fourteen Thousand One Hundred Sixty-Two only)** Equity Shares of face value of ₹ 10/- (Rupees Ten) each ("Offer Shares") at a price of ₹ 14.65/- (Rupees Fourteen and Sixty Five Paise Only) each payable in cash, representing 26.80% of the fully paid up equity share capital and voting capital of the Ortin Global Limited ("Target Company") in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") ("Open Offer"/"Offer") from the public shareholders of the Target Company. The Detailed Public Statement (**DPS**) with respect to the aforementioned Open Offer was made on February 17, 2026 in Financial Express (English), Neti Telugu Patrika (Telugu), Pratibhika (Marathi) and Jansatta (Hindi).

Shareholders of the Target Company are requested to kindly note the following:

- Offer Price:** The Offer is being made at a Price of ₹ 14.65/- (Rupees Rupees Fourteen and Sixty Five Paise Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.
For further details relating to the Offer Price, please refer to paragraph 7 (Justification of Offer Price) beginning on page no. 22 point no 7.1 of the LOF.
- Recommendations of the Committee of Independent Directors:** A Committee of Independent Directors of the TC ("IDC") published its recommendation on the offer on June 3, 2026, in 1. Financial Express (English), Pratibhika (Marathi), Neti Telugu Patrika (Telugu) and Jansatta (Hindi). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations.
- The Letter of Offer ("LoF") was mailed on May 27, 2026, to all the Public Shareholders of the Target Company, who's E-Mails IDs are registered and physical copies were dispatched on May 29, 2026 to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on May 21, 2026. (**Identified Date**).
- Please note that a copy of the LOF (which includes the Form of Acceptance) is also available on the websites of SEBI (www.sebi.gov.in), the Target Company (www.ortinlabsindia.com), the Registrar to the Offer (www.bigshareonline.com), the Manager to the Offer (www.rarever.in) and BSE (www.bseindia.com), from which the Public Shareholders can download/print the same.
- There has been no merger/ de-merger or spin-off in the Target Company during the past three years.
- Instructions for Public Shareholders:

A. In case of Equity Shares are held in Physical Form:

The Public Shareholders who are holding Physical Equity Shares and intend to participate in the Open Offer shall approach the seller broker. The seller broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical shares certificate(s). The selling broker shall print TRS generated by the exchange bidding system. TRS will contain the details of the order submitted folio no., certificate no., Dist.no., the number of Equity Shares etc. and such Equity Shareholders should note that the Physical Equity Shares will not be excepted unless the complete set of documents as mentioned on page 30 of the Letter of Offer is submitted. Acceptance of the Physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the Exchange platform.

B. In case of Equity Shares are held in the Dematerialized Form:

Eligible person(s) may participate in the offer by approaching their respective selling broker and tender shares in the Open Offer as per the procedure mentioned on page 29-30 of the letter of offer.

C. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer

In case of non-receipt of the LOF, the Public Shareholders holding the Equity Shares may download the same from the websites of SEBI (www.sebi.gov.in), the Target Company (www.ortinlabsindia.com), the Registrar to the Offer (www.bigshareonline.com), the Manager to the Offer (www.rarever.in) and BSE (www.bseindia.com). Alternatively, they may participate in the Offer by providing their application in plain paper in writing signed by all Shareholder(s), stating name, address, the number of Equity Shares held, client ID number, DP name, DP ID number, Folio No. certificate no., Dist. no. (in case of physical shares) number of equity shares tendered.

Further, in case of non-receipt/non-availability of the form of acceptance/withdrawal, the application can be made on plain paper along with the following details:

- In case of physical shares: Name, address, distinctive numbers, folio nos., number of shares tendered/withdrawn.
 - In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
- The Draft Letter of Offer was submitted to SEBI on February 25, 2026, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/DCR/RAC-1/P/OW/11882/2026 dated May 19, 2026, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
 - Material Updates:** There have been no material changes in relation to the Open offer since the date of the PA and/or DPS, save as otherwise disclosed in the DPS, DLOF.
 - The comments specified in the SEBI Observation letter, and certain update (occurring after the date of the DPS and DLOF) have been incorporated in the LOF. The Public shareholders are requested to note the following key changes to the DPS and the DLOF in relation to the open offer.

10.1 Following clause has been re-drafted on page 18.

6.16 The financial information of Target Company based on the Audited financial year ended March 31, 2025, March 31, 2024 and March 31, 2023 are as follows:

(Amount in lakhs)				
Particulars - Balance Sheet Statement	Limited Review December 31, 2025	Audited Financial Statement Year ended on March 31,		
		2025	2024	2023
ASSETS				
NON-CURRENT ASSETS				
Property, Plant and Equipment	0.34	0.36	1.17	1,396.03
Capital Work-in-Progress	-	-	-	42.96
Other Financial Assets	77.59	36.97	23.37	27.07
Deferred Tax Assets (Net)	4.87	6.53	7.42	-
CURRENT ASSETS				
Inventories	0.56	1.98	5.02	259.84
Trade Receivables	19.08	26.12	176.65	341.74
Cash and Cash Equivalents	29.34	37.37	45.93	21.98
Bank balances other than above	-	-	188.33	3.61
Other Current Assets	277.77	288.76	218.54	26.48
TOTAL ASSETS	416.17	378.09	666.43	2,119.71
EQUITY AND LIABILITIES				
EQUITY				
Share Capital	813.14	813.14	813.14	813.14
Other Equity	(688.50)	(615.39)	(530.75)	273.35
LIABILITIES				
NON-CURRENT LIABILITIES				
Financial Liabilities				
Borrowings	130.60	25.00	180.23	296.26
Provisions	-	-	-	13.54
Deferred Tax Liabilities (Net)	-	-	-	25.40
CURRENT LIABILITIES				
Borrowings	-	-	-	348.41
Trade Payables	2.16	4.23	7.82	154.72
Other Current Liabilities	158.77	151.11	175.73	184.81
Provisions	-	-	2.42	10.08
Current Tax Liabilities (Net)	-	-	17.84	-
TOTAL EQUITY AND LIABILITIES	416.17	378.09	666.43	2,119.71

(Amount in lakhs)				
Particulars - Profit & Loss Statement	Limited Review December 31, 2025	Audited Financial Statement Year ended on March 31,		
		2025	2024	2023
Revenue from Operations	6.81	34.22	211.15	602.03
Other Income	4.11	4.13	17.34	4.20
Total Income	10.72	38.35	228.49	606.23
Expenses				
Cost of Materials consumed	-	-	152.93	389.24
Purchases of Stock in Trade	4.70	18.42	85.24	-
Changes in Inventories	1.42	3.04	133.35	(50.27)
Employee Benefits Expense	12.56	15.34	56.21	84.66
Finance Costs	0.10	0.27	48.20	39.64
Depreciation and Amortisation Expense	0.02	1.17	22.84	25.01
Other Expenses	63.37	85.78	437.13	126.33
Total Expenses	82.17	124.02	935.90	614.61
Profit/(Loss) before tax Exceptional Items	(71.45)	(85.87)	(707.41)	(8.38)
Exceptional Items	-	(1.92)	0.11	2.67
Current Tax	-	-	129.40	-
Deferred Tax	1.66	0.89	(32.82)	(1.69)
Profit/(Loss) for the period	(73.11)	(84.84)	(804.10)	(9.36)

(Amount in lakhs)				
Balance Sheet Statement	Limited Review December 31, 2025	Audited Financial Statement Year ended on March 31,		
		2025	2024	2023
Dividend (%)	0.00%	0.00%	0.00%	0.00%
Earnings Per Share (₹)	(0.90)	(1.04)	(9.89)	(0.12)
Net worth (in ₹ Lakh)	124.64	197.75	282.39	1,086.49
Return on Net worth (%)	-52.16%	-42.80%	-284.75%	-0.86%
Book Value Per Equity Share (₹)	1.53	2.43	3.47	13.36

The following detailed explanations and disclosures are provided in respect of the financial performance of the Company:

a) reasons for reduction in total assets, including whether due to slump sale, asset stripping, write-offs, restructuring, etc.;

During the year 2023-24, the Regulatory Authorities have conducted an inspection on the Company and asked it to adhere to the new guidelines for manufacturing as prescribed. The Company was also informed that till implementation of the revised guidelines, it cannot continue with the manufacturing activities, and its manufacturing license will be kept in suspension. The Company was unable to mobilize the huge funds which was required for upgradation of its manufacturing unit and as a result its manufacturing license was cancelled. In this scenario, the Company has sold its entire Property, Plant & Equipment except vehicles and has disposed off all the obsolete and expired inventories of the Company which were maintained for the purpose of manufacturing activity and repaid its external debts.

b) reasons for reduction in Property, Plant and Machinery;

explained as above in point a)

c) whether the Target Company is operational or dormant;

The Company is operational; however, its scale of operations has reduced significantly over the years as it has stopped manufacturing and currently is carrying out trading activities only.

d) reasons for equity erosion;

The reason for equity erosion is due to marginal revenue, increased and fixed expenditure and loss on sale of property.

e) reasons for decline in income, materials consumed, and expenses; and

As explained in point a above, the Company has stopped manufacturing activity and as a result there is decline in income, materials consumed and expenses.

f) reasons for reduction in return on net worth.

As explained in point a above, the Company has stopped manufacturing activity and as a result there is decline in income, materials consumed and expenses resulting in reduction in net worth.

10.2 Following updates in "SCHEDULE OF KEY ACTIVITIES OF THE OFFER" on page no. 2 of the LOF:

Revised schedule of activities has been inserted next to original schedule of activities on page No. 2 of the LOF and suitable change pertaining to the dates of the activities have been carried out at the appropriate places in the LOF.

10.3 The page numbers of the table of contents have been suitably updated wherever required in the LOF.

10.4 On Page 3 of the Letter of Offer, under the heading "RISK FACTORS RELATING TO THE PROPOSED OFFER", the following clause has been inserted under Risk Factor 4:

The Merchant Banker and the Acquirer have carried out due diligence with respect to the information pertaining to the Target Company as disclosed in the Public Announcement, Detailed Public Statement and this Letter of Offer. The Merchant Banker confirms that the information contained in the Offer Documents is, to the best of its knowledge and belief, true, fair, and not misleading in any material respect.

10.5 On Page 5 of the Letter of Offer, the following clause has been inserted immediately after the section titled "Risk Factors" and before the heading "Currency Presentation":

NOTICE TO SHAREHOLDERS IN UNITED STATES

In addition to the above, please note that the Open Offer is being made for acquisition of securities of an Indian company and Public Shareholders in the U.S. should be aware that this LOF and any other documents relating to the Open Offer have been or will be prepared in accordance with Indian procedural and disclosure requirements, including requirements regarding the Offer timetable and timing of payments, all of which differ from those in the U.S. Any financial information included in this LOF or in any other documents relating to the Open Offer, has been or will be prepared in accordance with non-U.S. accounting standards that may not be comparable to financial statements of companies in the U.S. or other companies whose financial statements are prepared in accordance with U.S. generally accepted accounting principles. This LOF has not been filed with or reviewed by the U.S. Securities and Exchange Commission or any U.S. state securities regulator.

10.6 Following definitions have been inserted:

Deemed Persons Acting in Concert or Deemed PAC

Deemed Persons Acting in Concert or Deemed PAC shall have the meaning ascribed to it under Regulation 2(1)(g)(2) of the SEBI (SAST) Regulations, 2011. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(g)(2), such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer within the meaning of Regulation 2(1)(g)(2) of the SEBI (SAST) Regulations.

Maximum Consideration

The total funding requirement for the Open Offer, assuming full acceptance of this Offer being ₹ 3,09,72,473.30/- (Rupees Three Crore Nine Lakh Seventy-Two Thousand Four Hundred and Seventy-three and Thirty Paise Only), that will be offered to the Public Shareholders who validly tender their Equity Shares in the Open Offer.

Persons Acting in Concert or PAC

Persons Acting in Concert or "PAC" shall have the meaning ascribed to it under Regulation 2(1)(g)(1) of the SEBI (SAST) Regulations, 2011. No person is acting in concert with the Acquirer for the purposes of this Open Offer.

10.7 Following definition has been re-drafted:

Underlying Transaction

The transaction for acquisition of Sale Shares as contemplated under the Share Purchase Agreement.

On February 10, 2026, the Acquirer and Promoter Sellers ("Sellers") had entered into the SPA for acquisition of 1,00,300 (One Lakh Three Hundred) Equity Shares representing 1.23% of the Paid-up and voting Equity Share capital of Target Company at a price of ₹ 14.65/- per Equity Share aggregating to ₹ 14,69,395/- (Fourteen Lakh Sixty-Nine Thousand Three Hundred Ninety-Five Only), payable in cash along with acquisition of control over the Target Company under Regulation 4 of SEBI (SAST) Regulations, 2011.

10.8 Following Clause has been added on page No. 9:

3.1.3 The present Open Offer is triggered pursuant to Regulation 4 of the SEBI (SAST) Regulations, 2011, which addresses acquisition of control, irrespective of shareholding percentage. Under the extant regulatory framework, "control" is defined broadly under Regulation 2(1)(e) of the SEBI (SAST) Regulations, 2011 to include the right to appoint a majority of directors, or the right to direct management or policy decisions. The existing promoters, Mr. Murali Krishna Murthy Sanka, Mrs. Venkata Sujatha Sanka, Mrs. Lakshmi Sravani Dasani, and Mr. Sanka Tandar Krishna – exercise control over the Target Company by virtue of their board representation and management oversight, notwithstanding their aggregate shareholding of 1.23% of the paid-up equity share capital.

Pursuant to the SPA dated February 10, 2026, the Promoter Sellers have agreed to transfer the entirety of their shareholding (1,00,300 equity shares representing 1.23%) along with management and control of the Target Company to the Acquirer. The SPA expressly provides for transfer of board control, operational control and management oversight to the Acquirer.

The Acquirer's ability to retain control is not solely dependent on the number of shares acquired in the Open Offer. The underlying acquisition of 1,00,300 equity shares pursuant to the SPA, along with contractual rights to manage and direct the Target Company, ensures the transfer of control.

The Acquirer wants to classify himself as "Promoter" and acquires management and operational control of the Target Company upon consummation of the SPA irrespective of the level of tendering in the Open Offer. The Open Offer provides an exit opportunity to public shareholders. The Acquirer's control is established through the SPA and is reinforced by the post-offer shareholding. In all scenarios, the Acquirer will hold control over the Target Company, as contemplated under Regulation 4 of the SEBI (SAST) Regulations, 2011.

10.9 Clause 3.1.6 on page no. 11 has been re-drafted as follows:

The salient features of the Share Purchase Agreement are as follows:

I. Sale and transfer of promoter shareholding: The Promoter Sellers collectively hold 1,00,300 (One Lakh Three Hundred) Equity Shares, representing 1.23% of the voting share capital of the Target Company, and have agreed to sell and transfer the entire promoter shareholding to the Acquirer for a negotiated consideration, thereby extinguishing their equity ownership in the Target Company.

II. Acquisition accompanied by transfer of management and control: The SPA expressly contemplates not only the transfer of Equity Shares but also the transfer of management and control of the Target Company to the Acquirer. The transaction is therefore in the nature of an acquisition of control under Regulation 4 of the SEBI (SAST) Regulations, 2011, notwithstanding the relatively small percentage of shares acquired.

III. Board representation and pre-closing control rights: Pursuant to the SPA, the Acquirer is entitled to nominate his representative(s) to the Board of Directors of the Target Company during the Offer Period, subject to compliance with Regulation 24(1) of the SEBI (SAST) Regulations. The presence of such nominee director(s) is contractually mandated for quorum for Board meetings in respect of specified reserved matters, thereby enabling the Acquirer to exercise effective control over key management decisions.

IV. Affirmative rights and operational restrictions on the Promoter Sellers: From the execution date of the SPA until closing, the Promoter Sellers are restricted from undertaking various material actions without the prior written consent of the Acquirer, including changes to capital structure, alteration of Board composition, entering into material contracts, restructuring, mergers, borrowings, or disposal of assets. These affirmative voting and veto rights confer decisive influence over the Target Company's affairs to the Acquirer.

V. Closing actions evidencing transfer of control: Upon completion of the Open Offer and closing under the SPA, the Target Company is required to convene a Board meeting to, inter alia: (a) take note of the transfer of shares to the Acquirer; (b) transfer the management and control of the Target Company to the Acquirer; (c) change authorised bank signatories in favour of the Acquirer; (d) reconstitute the Board and statutory committees; and (e) initiate reclassification of the existing promoters as public shareholders in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015.

VI. Reclassification and cessation of promoter control: The SPA expressly records the intention of the Promoter Sellers to cease to be promoters and to be reclassified as public shareholders post-completion, thereby confirming the permanent shift of control and promoter status to the Acquirer.

VII. Triggering of Open Offer obligation: The Acquirer has acknowledged under the SPA that the acquisition of shares and control pursuant to the SPA triggers the mandatory Open Offer obligations under the SEBI (SAST) Regulations, and has undertaken to acquire up to 26% of the voting share capital from public shareholders, further consolidating control post-Offer.

VIII. The Promoter Sellers have agreed to sell 1,00,300 (One Lakh Three Hundred) fully paid-up Equity Shares of Rs. 10/- each and the Acquirer has agreed to acquire 1,00,300 (One Lakh Three Hundred) Equity Shares, constituting 1.23% of the Equity Share capital/voting share capital of the Target Company, at a negotiated price of ₹ 14.65/- (Fourteen Rupees and Sixty Five Paise Only) per share sold, aggregating to an amount of ₹ 14,69,395/- (Fourteen Lakh Sixty-Nine Thousand Three Hundred Ninety-Five Only), payable in accordance with terms and conditions stipulated in the Share Purchase Agreement. No separate fees, payment, premium such as non-competing fee etc.

IX. The Promoter Sellers warrants that they hold the entire Sale Shares in demat form.

10.10 The following clause has been inserted on page no. 12:

3.1.11 Economic Rationale for the acquisition:

The acquisition is driven by the Acquirer's objective to obtain management control and unlock long-term value in the Target Company. Despite its current losses and leveraged position, the Target Company has an established presence in the chemicals and pharmaceuticals sector, along with existing operations and business relationships. The Acquirer believes there is significant potential to improve performance through operational efficiencies, better cost management, and stronger financial discipline. The acquisition presents a turnaround opportunity to revive the business and enhance profitability over the medium to long term. The Acquirer intends to continue and strengthen the existing operations of the Target Company, leveraging its experience and strategic oversight to drive sustainable growth and create value.

10.11 The Following clauses have been re-drafted on page no. 13

3.2.8 The Offer Price of ₹ 14.65/- (Rupees Fourteen and Sixty-Five Paise Only) per Equity Share has been determined in compliance with Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(i) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Offer, the total consideration payable by the Acquirer shall be ₹ 3,09,72,473.30/- (Rupees Three Crore Nine Lakh Seventy-Two Thousand Four Hundred and Seventy-three and Thirty Paise Only), being the Maximum Consideration.

3.2.9 This Offer is made to all the Public Shareholders of the Target Company who own or acquire Equity Shares of the Target Company at any time before the closure of the Tendering Period, except: (i) the Promoters and members of the Promoter Group; (ii) the Acquirer and any Persons Deemed to be Acting in Concert with the Acquirer; and (iii) the Parties to the SPA and Persons Deemed to be Acting in Concert with the parties to the SPA; in accordance with Regulation 7(8) of the SEBI (SAST) Regulations, 2011.

10.12 The Following clause has been re-drafted on page no. 14

3.3.4 The primary objective of the Acquirer for the acquisition of Equity Shares is to classify as "Promoter" and

have control of the Target Company. The Acquirer intends to acquire management and operational control of Ortin Global Limited and to continue and strengthen the existing activities of the Target Company. Upon completion of the underlying transactions and the Open Offer, the Acquirer shall look to further expand the business operations, improve financial performance, and drive the next phase of growth of the Target Company, in line with its entrepreneurial experience and vision.

10.13 The Following clause has been re-drafted on page no. 14

4.1 INFORMATION ABOUT THE ACQUIRER - MR. PARVEEN SATIJA

- Mr. Name of Acquirer:** Mr. Parveen Ram Sarup Satija
- Father's Name:** Mr. Ram Sarup Satija
- Age:** 55 years
- Residential Address:** 304-B, Block Lok Vihar, Pitam Pura, North West Delhi, Delhi – 110034
- Contact:** Mobile: +91-9811029236; Email: satijaparveenonline@gmail.com
- Nationality:** Indian (holds valid Passport and PAN No. AABPS0852R)
- Educational Qualifications:**

After completing his schooling, Mr. Parveen Satija chose to pursue business full-time, gaining extensive hands on experience and developing deep practical knowledge of the industry.

h) Professional Experience:

Mr. Parveen Satija has over 20 years of experience in business and corporate leadership. He is an Indian business professional with long-standing involvement in privately held enterprises in India. He has served as a Director in private limited companies and has extensive experience in board-level oversight, statutory compliance, strategic supervision, and governance of business operations. His entrepreneurial insight and commitment have been instrumental in driving sustained business growth.

Linkage with Business of the Target Company:

The Target Company, Ortin Global Limited, is principally engaged in the business of manufacturing, processing, importing, exporting, and dealing in a wide range of chemicals, medicines, medicinal preparations, and drugs. While the Acquirer does not have direct prior experience in the chemicals or pharmaceutical sector specifically, his acquisition is driven by a strategic intent to leverage the existing business infrastructure, operational capabilities, and established commercial relationships of the Target Company. The Acquirer possesses demonstrated capabilities in business governance, compliance oversight, and operational management of enterprises, which will enable him to provide effective board-level direction and strategic oversight to the Target Company. The Acquirer intends to continue and strengthen the existing business of the Target Company, working closely with the existing management and employees to drive the next phase of growth.

10.14 The following para has been inserted at clause 4.2 on page 15:

Mr. Parveen Satija holds Directorship in Samsung Electro Product Private Limited. He holds 55.17% shares in this private limited company in his personal capacity. Samsung Electro Product Private Limited is not listed on any stock exchange and has no connection with Samsung Electronics Co., Ltd. or any of its affiliates.

10.15 The following clauses have been re-drafted on page 15:

4.3 Pursuant to the Share Purchase Agreement (SPA) dated February 10, 2026, entered into between the Acquirer and the Promoter Sellers, the Acquirer will hold 1,00,300 Equity Shares, representing 1.23% of the paid-up Equity Share Capital of the Target Company.

4.8 The Acquirer, Mr. Parveen Satija, is not part of any group of Target Company. He does not belong to any promoter group of any listed company and is not affiliated with any corporate group of companies.

10.16 The following clause has been inserted on page 16:

6.1 Details of Listing on Stock Exchanges:

Stock Exchange	Scrp Code / Symbol	Listing Date
BSE Limited	539267	August 19, 2015
National Stock Exchange of India Limited (NSE)	ORTINGLOBE	March 30, 2021

Continued from previous page...

time to time, issued by SEBI. The detailed procedure for tendering of equity shares is set out in Paragraph 9, "Procedure for Acceptance and Settlement," on Page 26 of the Letter of Offer.

13. Revised Schedule of Activities:

ACTIVITY	Original Day & Date**	Revised Day & Date**
Public Announcement Date	Tuesday, February 10, 2026	Tuesday, February 10, 2026
Publication of DPS in the newspapers	Tuesday, February 17, 2026	Tuesday, February 17, 2026
Filing of the DLOF with SEBI	Wednesday, February 25, 2026	Wednesday, February 25, 2026
Last date for a competing offer*	Thursday, March 12, 2026	Thursday, March 12, 2026
Identified Date*	Tuesday, March 24, 2026	Thursday, May 21, 2026
Date by which LOF will be dispatched to the shareholders	Thursday, April 2, 2026	Friday, May 29, 2026
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Wednesday, April 8, 2026	Wednesday, June 3, 2026
Last date for revising the Offer Price / Offer Size	Thursday, April 9, 2026	Thursday, June 4, 2026
Date of commencement of Tendering Period (Offer Opening Date)	Friday, April 10, 2026	Friday, June 5, 2026
Date of expiry of Tendering Period (Offer Closing Date)	Friday, April 24, 2026	Thursday, June 18, 2026
Date by which the acceptance rejection would be intimated and the corresponding payment for the acquired shares and for the share certificate for the rejected shares will be dispatched.	Monday, May 11, 2026	Friday, July 3, 2026
Date by which the underlying transaction which triggered open offer will be completed.	Tuesday, February 10, 2026	Tuesday, February 10, 2026
Date by which all requirements including payment of consideration would be completed	Monday, May 11, 2026	Friday, July 3, 2026
Post offer Advertisement	Monday, May 18, 2026	Friday, July 10, 2026

*There has been no competing offer as of the date of this Letter of Offer.

**Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

***The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

The Acquirers accept full responsibility for the information contained in this advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations 2011. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.



FINANCIAL ADVISORS

RAREVER FINANCIAL ADVISORS PRIVATE LIMITED
Registered and Corporate Office: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015
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Investor Grievance Id: IG@rarever.in
SEBI Reg. No.: INM000013217

For and on behalf of the Acquirer
Sd/-
Mr. Parveen Satija
(Acquirer)
Date: June 04, 2026

To,
ARCs / Banks / NBFCs / FIs

NOTIFICATION FOR SALE OF FINANCIAL ASSET UNDER SWISS CHALLENGE METHOD)

Dear Sir / Madam,

Sammaan Capital Limited (SCL/Company) in terms of its policy on "Sale of Financial Assets" and in line with the regulatory guidelines laid negotiated with an ARC and following the receipt of "expressions of interest" and subsequent due diligence, we have received following bids from the ARC (the "Base Bids"):

Loan/Asset	Region	Total Outstanding	Highest Bid Price	Starting Price for Counter Bid under Swiss Challenge method e-auction
Paramount Construction Company	Mumbai	₹ 104.99 Cr	₹ 96.00 Crs	₹ 100.60 Crs*

Starting price for counter bid under Swiss Challenge is marked at 5% over the base bid

Now the Company is inviting counter bids or subsequent offers from interested ARCs/banks/ non banking financial companies/ financial institutions (the "Prospective Investors") for sale of the Financial Assets under "SWISS Challenge method". The auction under Swiss Challenge method is based on the bid offer in hand, hence counter bids are solicited. The highest counter bid received, will be treated as challenger bid. The bidder who has submitted base bid offer will be invited to match the challenger bid. In case the base bidder failed to match it, challenger bid will be declared as successful bid as per Swiss Challenge method guidelines.

Other Terms and Conditions

- Starting price for counter bid under Swiss Challenge method shall be marked up over the Base Bid by not less than 5%.
- On receipt of the EOI and execution of NDA on or prior to 5:00 PM (IST) on June 06, 2026 the eligible Prospective Investors will be provided the access to the data room for carrying out due diligence activity in relation to the Financial Assets.
- Cut off date of each pool would be the date of assignment agreement. Hence, any recovery received in the account till that date of the respective assignment agreement will remain with the company.
- The sale is on "As Is Where is Basis", "As Is What is Basis" and "Whatever There is Basis"
- All sales shall be "Without Recourse" to the Company. In the event of non-realisation of amount out of secured assets in connection with the Financial Assets, the Company will not be liable to refund anything in part or full"
- The counter bids submitted by the Prospective Investors should be unconditional, irrevocable & binding in all respect. Counter bids cannot be withdrawn once submitted to the Company and successful bidder has to complete the transaction related to sale of the pool of Financial Assets where they are declared successful bidder in the time bound program and contingent bids are liable to be disqualified by the company.
- Under no circumstances Prospective Investors can refuse to complete the transaction citing any reason or defects/ objection in any account. If they do so, the matter will be reported to Reserve Bank of India & the respective association for taking necessary action.
- In case of similar/identical bids, SCL will have the final right to decide on the settlement of the asset.
- Offers/bids are invited on cash / cash cum security receipt basis.
- Settlement of the account should be at the earliest, preferably within T + 2 days from the date of confirmation of the trade.
- SCL reserves the right to withdraw any account from sale process or reject and / or cancel or defer the entire sale process of the assets / bids without assigning any reason. Further SCL also reserves the right to add / modify / delete any of the terms and conditions at its sole discretion.
- Please note that all the related expenses viz. taxes / stamp duty / registration charges and all other miscellaneous expenses etc. that may be arising out of the transaction shall be payable by the Prospective Investors.
- If any dispute arises between SCL and Prospective Investors in relation to the present sale process, it should be settled by mutual discussions and in case amicable settlement is not reached, it shall be subject to the exclusive jurisdiction of the courts situated at New Delhi.
- Any other term except those mentioned above shall be as per mutual negotiations and agreement.
- Any other term except those mentioned above shall be as per mutual negotiations and agreement.
- Please note that the sale will be subject to final approval by the competent authority of the Bank.

Eligible parties can submit their counter bids under Swiss Challenge by June 06, 2026 by email or in a sealed envelope by post, as mentioned below.

Email: loanassignment_SCL@sammaan-capital.com
Address: Sammaan Capital Limited 16th Floor, Tower I, One International Center, Senapati Bapat Marg, Lower Panel, Mumbai - 400013, Maharashtra.

Yours faithfully,
sd/-
Authorised Signatory
Sammaan Capital Limited


June 03, 2026



THE BUSINESS DAILY
FOR DAILY BUSINESS

FINANCIAL EXPRESS

This is an advertisement for information purposes only.



PRACHAY CAPITAL LIMITED
(formerly known as Prachay Capital Private Limited)

CREDIT RATING: BBB/ Stable (pronounced as triple B rating with stable outlook) by Infomercials Valuation and Rating Limited

Our Company was originally incorporated on February 7, 2017, as Prachaya Financial Services Private Limited, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Further on March 27, 2019, the name of our Company was changed to Prachay Capital Private Limited, following the issuance of a fresh certificate of incorporation by the Registrar of Companies, Pune. Subsequently on June 27, 2024, a special resolution was passed at the general meeting of our Shareholders, whereby our Company was converted into a public limited Company. A fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre (CPC), on September 4, 2024, and the name of our Company was changed to Prachay Capital Limited. Our Company obtained a certificate of registration from the Reserve Bank of India (RBI) dated August 11, 2017, bearing registration number N-13.02.198, allowing us to carry out activities as a Non-Banking Financial Company (NBFC) without accepting public deposits under Section 45IA of the RBI Act, 1934. Subsequently, upon the change of name from Prachaya Financial Services Private Limited to Prachay Capital Private Limited, a new certificate of registration was issued on May 7, 2019, in lieu of original certificate. Following the conversion to a Public Limited Company, we received a fresh certificate of registration on October 7, 2024. For details regarding changes to our Registered Office, see "History and Certain Other Corporate Matters" beginning on page 96 of the prospectus dated May 29, 2026 ("Prospectus").

PUBLIC ISSUE OF LISTED, RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH

NOTICE TO INVESTORS

This notice is with reference to public issue of listed, rated, secured, redeemable, non-convertible debentures of face value of ₹1,000 each, ("NCDs") for an amount up to ₹5,00,000 lakh ("Base Issue Size") with an option to retain oversubscription of up to ₹ 5,00,000 lakh ("Green Shoe Option"), cumulatively aggregating up to 10,00,000 NCDs for an aggregate amount of up to ₹10,00,000 lakh (the "Issue Size" or "Issue Limit") by Prachay Capital Limited ("Company") in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (the "SEBI NCS Regulations"), the applicable provisions of the Companies Act, 2013, as amended from time to time, and rules made thereunder the SEBI Circular no. SEBI/HO/DDHS/DDHS-PoD/PI/CIR/2025/0000000137 dated October 15, 2025, as amended ("SEBI Master Circular"). The Company has filed prospectus dated May 29, 2026 ("Prospectus") with the Registrar of Companies, Pune, Maharashtra ("RoC"), Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE") (the "Stock Exchange").

NOTICE ON CORRIGENDUM TO THE PROSPECTUS AND ABRIDGED PROSPECTUS ("CORRIGENDUM")

This Corrigendum should be read along with the Prospectus filed with the RoC, Stock Exchange and SEBI and the abridged prospectus ("Abridged Prospectus") filed with the Stock Exchange. All capitalized terms used in this notice shall unless the context otherwise requires, have the meanings ascribed in the Prospectus. Investors may please note the following amendments to the Prospectus and Abridged Prospectus:

i. The table appearing under the section titled Annexure -I Day Count Convention on page no. 270 and 273 of the Prospectus shall be replaced with the following:

Series II – 48 Months - Monthly Coupon Payment	
Company	Prachay Capital Limited
Face Value	₹1,000
Day and Date of Allotment (tentative)	Monday, June 22, 2026
Tenure	48 months
Coupon (%) for NCD Holders in Category [I, II, III and IV]	12.50% p.a
Redemption Date	Saturday, June 22, 2030
Frequency of the Interest Payment with specified dates starting from date of allotment	Monthly First interest on Friday, July 31, 2026 and subsequently till redemption date
Day Count Convention	Actual/Actual

Series III – 60 Months - Monthly Coupon Payment	
Company	Prachay Capital Limited
Face Value	₹1,000
Day and Date of Allotment (tentative)	Monday, June 22, 2026
Tenure	60 months
Coupon (%) for NCD Holders in Category [I, II, III and IV]	12.75% p.a
Redemption Date	Sunday, June 22, 2031
Frequency of the Interest Payment with specified dates starting from date of allotment	Monthly First interest on Friday, July 31, 2026 and subsequently till redemption date
Day Count Convention	Actual/Actual

The above changes should be read in conjunction with the Prospectus and the Abridged Prospectus (including the application form). The information in this Corrigendum supplements the Prospectus and the Abridged Prospectus (including the application form) and updates the information in the Prospectus and the Abridged Prospectus (including the application form), as applicable. All references to the Prospectus and Abridged Prospectus (including the application form) shall also include this Corrigendum.


ISSUE PROGRAMME**

ISSUE OPENS ON: FRIDAY, JUNE 05, 2026

ISSUE CLOSES ON: THURSDAY, JUNE 18, 2026

** The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Liabilities Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 170 of the Prospectus.

The Company has published the Corrigendum dated June 03, 2026 on their website at www.prachay.com. The Corrigendum can be viewed through the below QR code and web link: Weblink: https://prachay.com/files/Prachay_Capital_Limited-CorrigendumJune26.pdf



(Please scan the QR code to view the Corrigendum)

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.
All the potential investors are advised to please provide attention to the abovementioned update and take an informed decision accordingly.

For Prachay Capital Limited
Sd/-
Girish Murlidhar Lakhotiya
Managing Director
(DIN: 02999138)

Place: Pune
Date: June 03, 2026

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

ONIX SOLAR ENERGY LIMITED
(Formerly Known as ABC Gas (International) Limited)

ONIX SOLAR ENERGY LIMITED (CIN: L35105MH1980PLC022118) was originally incorporated as a Private limited company in 1980 in Maharashtra as "Brassco Extrusions Private Limited". Thereafter company was converted to public limited Company as "Brassco Extrusions Limited" and certificate of conversion was issued on January 13, 1986, under the provisions of section 23, Companies Act, 1956. Subsequently, the name of our Company was changed to "ABC Gas (International) Limited" under Section 21 of the Companies Act, 1956 and a fresh certificate of incorporation (Consequent on change of name) was issued by the RoC, Maharashtra on March 07, 2003. Further Name of the company was changed from "ABC Gas (International) Limited" to "Onix Solar Energy Limited" Consequently, a Certificate of Incorporation pursuant to change of name, pursuant to rule 29 of the Companies (Incorporation) Rules, 2014 was issued by the RoC on October 22, 2024.

Registered Office: Office No A-204 Bulbul 1140 Square Feet, 2nd Floor Rustumjee Central Park Andheri Kurla Road Chakala andheri East, Andher East, Mumbai, Mumbai, Maharashtra, India, 400069.
Contact No.: +91 6358126991
Contact Person: Mr. Lavesh Gupta Secretary and Compliance Officer
Email: onixsolarenergylimited@gmail.com **Website:** www.onixsolarenergy.com |
Corporate Identity Number: L35105MH1980PLC022118

OUR PROMOTERS: THE PROMOTER OF OUR COMPANY IS ONIX RENEWABLE LIMITED

ISSUE OF UP TO 1,17,97,736 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 51/- EACH INCLUDING A SHARE PREMIUM OF ₹ 41 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 6016.85 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 (EIGHT) RIGHTS EQUITY SHARES FOR EVERY 17 (SEVENTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 15, 2026 (THE "ISSUE").

BASIS OF ALLOTMENT

The Rights Issue Committee of Onix Solar Energy Limited (Formerly Known as ABC Gas (International) Limited) wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on May 25, 2026 and closed on June 01, 2026 with the last date for on market renunciation of Rights Entitlements being May 26, 2026. The Company received 3,736 bids aggregating to 3,04,32,599 Rights Equity Shares, and the bids so received in the bid book have been reconciled with the final certificates (FCs) out of which, 3,734 applications for 3,04,29,069 Rights Equity Shares aggregating to Rs. 1,55,18,82,519.00/- were banked. Further, out of 3,734 applications for 3,04,29,069 Rights Equity Shares, 390 Applications for 4,53,656 Rights Equity Shares were rejected (including 1,68,125 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. Thus, the total number of valid Application were 3,344 for 2,99,75,413 Rights Equity Shares, representing 254.08% of the Rights Equity Shares offered under the Issue. The Basis of Allotment was finalized on June 02, 2026, by the Company in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Rights Issue Committee of the Company, at its meeting held on June 02, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 1,17,97,736 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. Summary of Allotment is as under:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholders	3,530	48,20,438	5,11,802	53,32,240
Renounees	204	64,65,496	0	64,65,496
Total	3,734	1,12,85,934	5,11,802	1,17,97,736

2. Basis of Allotment

Category	Applications Received		Equity Shares Applied for				Equity Shares allotted	
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Eligible Equity Shareholders	3,530	94.54%	2,32,54,379	1,18,59,73,329.00	76.42%	53,32,240	27,19,44,240.00	45.20%
Renounees	204	5.46%	71,74,690	36,59,09,190.00	23.58%	64,65,496	32,97,40,266.00	54.80%
Total	3,734	100.00	3,04,29,069	1,55,18,82,519.00	100.00	1,17,97,736	60,16,84,536.00	100.00

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Wednesday, June 03, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on or about Wednesday, June 03, 2026. The instructions to SCSSs for unlocking funds in case of ASBA Applications were given on Tuesday, June 02, 2026. The Listing application was filed with BSE Limited ("BSE") on June 02, 2026.

The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about June 03, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue-Allotment Advice or Refund/Unlocking of ASBA Accounts" on page 66 of the Letter of Offer. Trading in the Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission; applications for the same are being made, and shall be traded under the same ISIN INE173M01012 as the fully Paid-up Equity Shares of the Company. The trading is expected to commence on or about June 05, 2026. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/PI/2021/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements is being sent to NSDL and CDSL on Wednesday, June 03, 2026 and the same is under process of extinguishment.


INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI
The Issue is being made under the new framework for the Rights Issue introduced by SEBI. However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 63 of the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited".

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated 11th May, 2026, filed with the BSE Limited and Securities and Exchange Board of India.

REGISTRAR TO THE ISSUE



MUFG Intime

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
CIN: U67190MH1999PTC118368
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India
Telephone: +91 8108114949
Email: onixsolar.rightsmay2026@in.mpmc.mufg.com , **Investor Grievance Email:** onixsolar.rightsmay2026@in.mpmc.mufg.com
Contact Person: Shanti Gopalakrishnan
Website: <https://in.mpmc.mufg.com/>
SEBI Registration No.: INR000040058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Lavesh Gupta
onixsolarenergylimited@gmail.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the concerned SCSS, giving full details such as name, address of the Applicant, contact numbers), e-mail address of the sole/final holder, folio number, serial number of the Application Form or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the concerned SCSS where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip. For details on the ASBA process see "Terms of the Issue" on page 66 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR Onix Solar Energy Limited
(Formerly known as ABC Gas (International) Limited)
On behalf of the Board of Directors
SD/-
Mr. Lavesh Gupta
Company Secretary and Compliance Officer

Date: June 02, 2026
Place: Maharashtra